

Sales Lead Manager Portal

Track Your Opportunities



INTRODUCTION

Feeding the sales team with new sales opportunities from marketing activity is an ongoing task for most companies. With emphasis and plentiful effort put into designing compelling marketing programmes, events, webinars and demand generation campaigns; sales leads can surface from a multitude of different channels. The result? A happy sales team!

But, consider the flip side for the marketing department, managing the flow of leads, tracking the source, ensuring streamlined follow up and most importantly measuring ROI, can often be a management headache.

The Sales Lead Manager portal is designed to follow each sales opportunity from generation to conversion. With granular visibility into sales team performance, a plethora of filter functionalities to track leads by individual team member, activity type or vendor, automatic alerts to encourage sales team commitment to lead follow up ... and much more!



FUNCTIONALITY





Clear tracking of ROI by; sales person, activity type, vendor or date range



Intuitive dashboards





Lead movement analysis



Compatible with



all devices



API compatible with all major CRM platforms



Granular analysis & reporting



Customisable reports and export options



Customisable alerts and notifications

OUR PEDIGREE

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CPB ACCREDITATIONS

CPB is serious about what it does and ensures our people have the right level of IT/technical knowledge to act as brand ambassadors for your products.

CPB's agents undertake vendor sales accreditations to ensure they're up to speed with the latest innovations, portfolio developments and product USPs.

Our team has now obtained over 75 accreditations from 21 vendors.



